Your Team

Meet the Bim Group professionals dedicated to serving your organization.

Dustin Stacy President & Senior Benefits Consultant

Dustin Stacy serves as President and Senior Benefits Consultant of Bim Group. A Cum Laude graduate of Georgetown College (1999), Dustin began his career consulting with hospitals and physician groups on licensure and reimbursement analysis. That early foundation in provider data analytics continues to inform his distinctive perspective on health plan performance and strategy.

As a senior leader and consultant, Dustin employs outcome-based strategies across all aspects of large employer benefit planning and advising, with a particular emphasis on self-funded financing arrangements. His areas of expertise include health care financing and underwriting, risk mitigation, network analysis, reinsurance, PBM carve-out arrangements, health and welfare benefits administration, group benefit planning, and employer-sponsored retirement plans, making him a trusted and comprehensive resource for Bim Group's clients.

Dustin's command of data analytics and strategic planning further enables him to deliver actionable insights that drive meaningful outcomes for the employers he serves.

Dustin holds a Life & Health Consultant license as recognized by the Kentucky Department of Insurance. Beyond his professional work, he remains deeply committed to his alma mater, having served on the Georgetown College Alumni Association Board before being appointed to the Georgetown College Board of Trustees in 2023, a role he continues to hold today.

Bill Barton, REBC Benefit Advisor

Bill Barton graduated from Centre College in 2020 with a degree in Economics and Finance. He began his career working as a District Manager for ADP, where he developed a strong foundation in serving the small and mid-sized market space for Payroll and 401(k) plans. In 2022, Bill transitioned to Paylocity where he served large employers by establishing HRIS technology to simplify benefits administration, enhance integrations, and develop workflows.

He is known for taking a thoughtful, creative approach to benefits strategy, helping employers control costs while enhancing the value of their offerings for employees. Bill is passionate about finding innovative solutions that align benefits, technology, and business leaders to drive a high-performing employee benefits plan. Bill has significant experience in the small and mid-sized market space and is currently a member of the Kentucky Association of Highway Contractors Leadership Development Program.

Lindsey Bohon, REBC Manager, Account Services / Account Executive

Lindsey is an employee benefits professional and leader at Bim Group, where she has been a key contributor since 2016. With over a decade of experience in benefits consulting, she partners with organizations ranging from 50 to 6,000 employees across diverse industries and funding strategies.

As an Account Executive, Lindsey leads strategic planning, renewals, and ongoing benefits consulting for her clients. She works closely with advisors and cross-functional teams to develop tailored benefit strategies, oversee implementations, and resolve complex administrative and claims challenges to ensure clients maintain competitive and compliant benefit programs.

Internally, as Manager of Account Services, she helps to lead employee development, mentorship, and operational excellence across the team, focusing on process improvement, consistency, and exceptional client service.

Lindsey is passionate about building high-performing teams and creating seamless client experiences through collaboration, accountability, and innovation.

She holds a Life & Health Agent license through the Kentucky Department of Insurance and the Registered Employee Benefits Consultant (REBC) designation from the National Association of Benefits and Insurance Professionals.

Lea Harper, REBC Account Manager

Lea joined Bim Group in early 2025 and serves as an Account Manager, partnering with employers to create a smooth, supportive benefits experience for both leadership teams and employees. She works closely with clients through renewals, implementation, ongoing service needs, and day-to-day problem solving, always with a focus on responsiveness, clarity, and building trusted relationships.

With more than 8 years of professional experience in human resources, operations, and administration, Lea brings a unique perspective to employee benefits. Her background allows her to understand not only the strategic goals of an organization, but also the real-life needs of the people behind it.

Known for her people-first approach, strong communication, and ability to break down complex concepts into practical solutions, Lea is passionate about helping clients feel supported and confident in their benefits strategy. She values teamwork, meaningful service, and creating solutions that improve the employee experience and protect and enhance employee quality of life.

Jake Gregory Manager, Underwriting & Data Analytics

Jake joined Bim Group in 2014 with a BBA in Finance from the University of Kentucky. He leads the Underwriting & Data Analytics team, specializing in financial reporting, claims analysis, and population health analytics.

Jake identifies gaps in care, savings opportunities, and prospective risk, translating complex data into clear, actionable insights. He works closely with the Benefit Consultants and Account Services Team to ensure accurate client funding, plan impact analyses, and carrier proposal equity.

Heather Taylor Director, Client Experience

Heather has been with Bim Group since 2009 and has more than 30 years of experience in the employee benefit industry. As Client Experience Director, Heather is Bim Group's champion for continuous improvement and adherence to our standards-based management system.

Her leadership in developing account management teams is an invaluable asset to Bim Group. She is also responsible for deploying account management teams to execute each client's employee strategy. Heather is a Registered Employee Benefits Consultant and also serves on Bim Group's executive leadership team.

April Satterly Client Service Concierge

April has over 10 years of experience in healthcare revenue cycle. Her background includes billing operations, complex claims resolution, contract negotiations, credentialing, and provider-side financial management.

April serves Bim Group as a Client Service Concierge, assisting clients with benefit and eligibility inquiries and helping guide them through complex claims issues. She is a Certified Professional Coder (CPC) and has been a member of the AAPC since 2012.

Morgan Tiemann Client Communications and Health Improvement Strategies

Morgan graduated from Indiana University with a Bachelor of Arts in 2008. With a focus on corporate communications, marketing, and customer experience, Morgan began her career in the health care industry. By 2016, Morgan was based in Indianapolis and leading a multitude of customer experience initiatives for all of IU Health's 18 hospitals. She then transitioned to agency work for two years, before moving to Louisville in 2018 to take on the role of VP of Marketing and Communication for a publicly traded community bank, with a focus on organic growth and M&A efforts. Prior to joining Bim Group in February 2024, Morgan was the Chief Marketing Officer for a regional tile distribution company based in Louisville. Morgan's role at Bim Group focuses on industry research, communication strategy, and employee engagement.

Tabatha George JD, External ERISA Counsel (Partner at The Benefits Practice)

Tabatha has 19 years of experience in commercial litigation and labor and employment law. As founder and partner in The Benefits Practice, Tabatha routinely consults with employers regarding ACA filings and has helped clients avoid or reduce millions of dollars in penalties. She also prepares plan documents for Wrap, Cafeteria, HRA, FSA, Retiree, Trust Account, Student Loan Repayment, and all other manner of employee benefit plans, in addition to representing employers in DOL and IRS audits. Tabatha specializes in preparing HIPAA compliance documents, audits privacy practices and IT systems, and conducts training for employer groups. Tabatha completed her Juris Doctor at Harvard Law School and her BA with Concentration in American and English literature with a citation in Spanish literature from Harvard College.

Lauren Johnson Compliance Consultant

Lauren Johnson is a benefits compliance expert with over 26 years of technical experience. She is a former partner with McGregor & Associates, Inc., an employee benefits administration and consulting firm. In her role with her prior firm, she was responsible for growth development strategies and day-to-day operations of the firm's division devoted to the Affordable Care Act, ERISA, Consumer Driven Healthcare Accounts, COBRA, and other health and welfare benefit related issues.

She earned her bachelor's degree from Eastern Kentucky University and is a graduate of Leadership Lexington, a leadership program in Kentucky that offers individuals in the community the opportunity to experience broad perspectives and strengthen leadership skills.

Lauren is a frequent speaker at industry events and has served as president of both the Central Kentucky NABIP Chapter and the Lexington Employee Benefits Council. She is certified in Flexible Compensation through the Employers Council of Flexible Compensation, received her certification as a Chartered Benefit Consultant through the National Association of Alternative Benefit Consultants, and is an Accredited Pension Administrator through the National Institute of Pension Administrators. She currently serves as the Legislative Chair for the Central Kentucky NABIP Chapter and is a member of the United Benefit Advisors (UBA) Compliance Committee.